## **HOPKINS & SUTTER**

(A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS)

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477-E

FEB 13 1991 -10 45 AM

WILLIAM H BRADFORD, JR (202) 835-8120

February 13, 1991

INTERSTATE CONMISSION

BY HAND

Sidney L. Strickland, Jr., Secretary Interstate Commerce Commission 12th and Constitution Ave., NW Washington, DC 20423

Attention: Documents for Recordation

Dear Secretary Strickland:

I have enclosed an original and one copy of the document described below to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

The document is an amendment to a lease, a secondary document dated January 31, 1991. The primary document to which this is connected is recorded under Recordation No. 6477-a.

The names and addresses of the parties to the document are:

Lessor: Canada Trust Company

(formerly Canada Permanent Trust Company)

Canada Trust Tower 161A Bay Street

33rd Floor

Toronto, Ontario Canada M5J 2T2

Lessee: Canadian National Railway Company

935 de la Gauchetiere Street West

Montreal, Quebec Canada H3B 2M9

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Sidney L. Strickland, Jr., Secretary February 13, 1991
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A description of the equipment covered by the document follows:

A fee of \$15.00 is enclosed.

Please return the original and any extra copies not needed by the Commission for recordation to William H. Bradford, Jr., Hopkins & Sutter, 888 - 16th Street, NW, Washington, DC 20006.

A short summary of the document to appear in the index follows:

Amendment to Lease dated December 31, 1971, Recordation No. 6477-a between Canada Trust Company (formerly Canada Permanent Trust Company), lessor, Canada Trust Tower, 161A Bay Street, 33rd Floor, Toronto, Ontario, Canada M5J 2T2, and Canadian National Railway Company, lessee, 935 de la Gauchetiere Street West, Montreal, Quebec, Canada H3B 2M9, dated January 31, 1991; 27 container flat cars, AAR Mechanical Designation: FC.

Very truly yours,

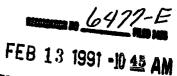
HOPKINS & SUTTER

By:

William H. Bradford, fr.

WHB:pb Enclosures

cc: David Bekhor, Esq.



## NOTICE OF RENUMBERING OF RAILROAD CAR NUMBERS COMMISSION

WHEREAS Canada Permanent Trust Company, as "Trustee", and The Canada Trust Company, as "Owner-Trustee", are parties to an Equipment Trust Agreement dated as of December 31, 1971 (the "Equipment Trust") filed and recorded with the Interstate Commerce Commission on January 27, 1972 and deposited in the office of the Registrar General of Canada on January 27, 1972.

WHEREAS the Owner-Trustee, as "Lessor", and Canadian National Railway Company, as "Lessee", are parties to a Lease of Equipment Agreement dated as of December 31, 1971 (the "Lease") filed and recorded under recordation No. 6477-a with the Interstate Commerce Commission on January 27, 1972 and deposited in the office of the Registrar General of Canada on January 27, 1972.

WHEREAS the Trustee and Owner-Trustee were subsequently merged and are now known as The Canada Trust Company.

WHEREAS the corporate services division of The Canada Trust Company has been acquired by Montreal Trust Company of Canada.

WITNESSETH THAT the Lessee hereby serves notice that:

- (1) Twenty-Seven (27) of the container flat cars subject to the Equipment Trust and the Lease shall be renumbered in accordance with Schedule A attached hereto and made part hereof.
- (2) These presents are in compliance with the requirements of Section 4.06 of the Equipment Trust and SS4 of the Lease.

IN WITNESS WHEREOF, this Notice has been executed by the Lessee hereto as of the 31st day of January, 1991.

only

CANADIAN NATIONAL RAILWAY COMPANY

Senior Vice-

WANULU:

Senior Vice-President & Chief Financial Officer

Rv:

Assistant Secretary J

## SCHEDULE A

Previous Number		New Number	
CN	635378	CN 638320	
CN	635388	CN 638293	
CN	635389	CN 638212	
CN	635391	CN 638280	
CN	635392	CN 638305	
CN	635397	CN 638314	
CN	635403	CN 638290	
CN	635409	CN 638309	
CN	635414	CN 638311	
CN	635417	CN 638328	
CN	635419	CN 638324	
CN	635422	CN 638292	
CN	635423	CN 638284	
CN	635426	CN 638315	
CN	635430	CN 638281	
CN	635432	CN 638282	
CN	635433	CN 638318	
CN	635437	CN 638313	
CN	635438	CN 638283	
CN	635439	CN 638303	
CN	635441	CN 638304	
CN	635442	CN 638321	
CN	635452	CN 638300	
CN	635454	CN 638310	
CN	635459	CN 638329	
CN	635467	CN 638322	
CN	635468	CN 638319	



PROVINCE OF QUEBEC	)	
	)	SS.
CITY OF MONTREAL	)	

On this 3/ Marie-ANDRÉE PRÉNOVEAU , to me personally known, who, being by me duly sworn, says that the ASSISTANT SECRETARY of CANADIAN NATIONAL RAILWAY COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said Corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

Commissioner for Oaths

BRENDA STACEY
Commissioner for Oaths
Commissaire à l'Assermentation
District-Montreal
Expires May 8, 1992